



Sources: Bloomberg and Bahana TCW IM - Research

July 27, 2023

Salam Investasi

IHSG menguat 0.44% (4.30% mom; 1.43% ytd) ke level 6,948.3. Penguatan indeks dipimpin oleh sektor Energy dan Financials. Sedangkan dalam level saham, penguatan indeks dipimpin oleh BBKA (2.19%), ASII (1.54%) dan UNTR (3.94%). Investor asing tercatat melakukan net beli sebesar USD 42.4 juta (USD 309.8 juta mtd; 1,400 juta ytd). Yield obligasi pemerintah 10 tahun naik 0.3 bps menjadi 6.27 (0.8 mtd; -67.1 ytd). Rupiah terdepresiasi -0.17% ke level 15,018 /USD. emil.muhamad@bahana.co.id

Commodity Prices

| | Last Price | %1d | %30d | %yoy | %ytd |
|--------------------|------------|--------|--------|--------|--------|
| Oil (USD/bbl) | 82.9 | 0.5 | 15.3 | (21.9) | (3.0) |
| Coal (USD/MT) | 98.3 | (14.8) | (16.7) | (74.1) | (48.2) |
| Nickel (USD/MT) | 21,340.0 | (3.9) | 6.2 | (0.8) | (28.6) |
| Gold (USD/OZ) | 1,972.1 | 0.2 | 3.2 | 13.9 | 8.3 |
| Tin (USD/MT) | 29,155.0 | 0.3 | 7.7 | 18.4 | 17.8 |
| CPO (USD/MT - CIF) | 876.6 | (0.7) | 7.5 | 1.4 | (5.1) |

Open Ended Fund Performance

| Fund's Name | NAV | Return (%) | | | |
|--|-----------|------------|------|--------|--------|
| | | 1D | 30D | 1YR | YTD |
| Fixed Income | | | | | |
| ABF IBI Fund | 51,512.95 | (0.08) | 0.52 | 11.54 | 6.63 |
| Bahana Obligasi Ganesha Kelas G | 4,213.15 | 0.06 | 0.40 | 5.22 | 3.61 |
| Bahana Obligasi Kehati Lestari Kelas G | 2,733.49 | (0.10) | 0.50 | 10.51 | 6.03 |
| Makara Prima Kelas G | 3,165.59 | (0.00) | 0.40 | 6.28 | 4.45 |
| Bahana MES Syariah Fund Kelas G | 1,491.44 | 0.00 | 0.35 | 7.55 | 4.92 |
| PTS Generasi Gemilang | 1,420.62 | (0.04) | 0.23 | 6.24 | 5.01 |
| Equity | | | | | |
| Bahana Primavera Plus | 13,305.32 | (0.31) | 1.69 | (8.98) | (3.60) |
| Bahana Dana Ekuitas Andalan Kelas G | 4,865.84 | 0.15 | 1.58 | 4.06 | 1.13 |
| Dana Ekuitas Prima | 3,917.03 | 0.04 | 0.70 | (1.33) | 0.51 |
| Bahana Trailblazer Fund | 846.79 | 0.16 | 2.05 | 5.83 | 6.46 |
| Bahana Primavera 99 Kelas S | 1,302.51 | 0.43 | 2.15 | 9.16 | 6.02 |
| Bahana Icon Syariah Kelas G | 853.91 | 0.19 | 1.84 | (0.61) | 1.56 |
| Bahana USD Global Sharia Equities | 1.33 | 0.49 | 3.30 | 12.53 | 24.31 |
| Bahana US Opportunities Sharia | 0.89 | 0.44 | 4.54 | 10.05 | 11.74 |
| Mixed | | | | | |
| Bahana Dana Infrastruktur | 6,255.48 | 0.02 | 1.31 | (4.88) | 1.52 |
| Bahana Quant Strategy | 1,276.85 | 0.02 | 1.66 | 4.27 | 3.74 |
| Money Market | | | | | |
| Bahana Dana Likuid | 1,752.71 | 0.01 | 0.30 | 3.13 | 2.06 |
| Bahana Likuid Syariah Kelas S | 1,535.40 | 0.01 | 0.35 | 3.81 | 2.42 |
| Bahana Likuid USD | 0.9154 | 0.01 | 0.19 | 1.75 | 1.27 |
| Bahana Likuid Plus | 1,331.71 | 0.01 | 0.36 | 3.83 | 2.48 |
| ETF | | | | | |
| Bahana Bisnis 27 | 618.66 | 0.62 | 2.99 | 14.85 | 7.80 |

NAV yang dipublikasikan merupakan nilai NAV/Unit periode

26-Jul-23

JCI Movers

| Leaders | % | Laggards | % |
|---------|------|----------|--------|
| BBKA | 2.19 | KLBF | (1.53) |
| ASII | 1.54 | SMGR | (2.50) |
| UNTR | 3.94 | BBNI | (0.83) |
| BYAN | 0.84 | UNVR | (1.98) |
| BBRI | 0.44 | TBIG | (3.19) |

Index Performance

| Net Foreign Flow (US\$m) | 1d | qtd | ytd | |
|--------------------------|------------|--------|--------|--------|
| Indonesian Equity | 42 | 310 | 1,400 | |
| Indonesian Bonds | 97 | 457 | 5,440 | |
| Index | Last Price | %1d | %ytd | %yoy |
| IHSG (Equity) | 6948.28 | 0.44 | 1.43 | 0.73 |
| IDX30 (Equity) | 504.10 | 0.57 | 3.27 | (2.72) |
| LQ45 (Equity) | 969.29 | 0.56 | 3.43 | (0.53) |
| ISSI (Equity) | 210.12 | 0.40 | (3.50) | 2.52 |
| BINDO (Bonds) | 297.00 | (0.16) | 11.33 | 12.70 |
| HSI (HK) | 19365.14 | (0.36) | (2.10) | (6.31) |
| SHCOMP (CH) | 3223.03 | (0.26) | 4.33 | (1.61) |
| NIKKEI (JP) | 32668.34 | 0.15 | 25.38 | 18.05 |
| Dow Jones (US) | 35520.12 | 0.23 | 7.16 | 10.32 |
| S&P 500 (US) | 4566.75 | (0.02) | 18.94 | 13.50 |
| FTSE 100 (UK) | 7676.89 | (0.19) | 3.02 | 4.47 |

Indonesian Government Bonds

| Issue | Maturity | Duration | Yield (%) | Yld Chg (w-o-w) |
|--------------|-----------|----------|-----------|-----------------|
| FR0095 | 8/15/2028 | 4.3 | 5.93 | 0.07 |
| FR0096 | 2/15/2033 | 7.0 | 6.25 | 0.06 |
| FR0098 | 6/15/2038 | 9.5 | 6.38 | 0.06 |
| FR0097 | 6/15/2043 | 11.2 | 6.44 | 0.03 |
| FR0089 | 8/15/2051 | 12.6 | 6.69 | (0.01) |
| INDON30(USD) | 3/12/2033 | 9.0 | 4.47 | 0.03 |
| INDON50(USD) | 1/11/2053 | 15.0 | 5.29 | 0.02 |

Economic Data

| | %mom | %ytd | %yoy |
|-------------------------------|--------|------|------|
| Inflation, Jun-23 | 0.14 | 1.24 | 3.52 |
| Fx Rsrvs, Jun-23, US\$137.5Bn | (1.28) | 0.19 | 0.82 |

Money Market

| | %Yield | Prev | %1d |
|------------|--------|------|------|
| 7D RR Rate | 5.75 | 5.75 | - |
| ATD 1M | 3.75 | 3.70 | 0.05 |

| Currency | Last | %1d | %ytd |
|----------|-----------|--------|--------|
| USD/IDR | 15,018.00 | (0.17) | 3.66 |
| EUR/IDR | 16,642.44 | (0.08) | (0.25) |
| AUD/IDR | 10,163.48 | (0.11) | 3.97 |
| SGD/IDR | 11,325.22 | (0.13) | 2.37 |
| HKD/IDR | 1,925.06 | (0.11) | 3.57 |
| JPY/IDR | 140.24 | (0.06) | 10.29 |